

## Current trends and developments in real estate valuation, regulation and property markets

Date: Monday, 19 April 2021

Time: 14:00 – 16:45 CET

Webinar via Adobe Connect

The webinar will serve to highlight new regulatory requirements impacting the real estate industry, real estate financing and valuation, as well as current trends and developments in various European real estate markets. Especially the COVID-19 pandemic has had a greater impact on real estate markets than probably any other event in recent history. Structural changes such as the increase in e-commerce are intensifying, new trends such as working from home are gaining importance and influencing real estate markets. Similar challenges as from the pandemic arise from the limitation of global warming according to the Paris Climate Protection Agreement: Strict requirements are currently being implemented at EU level and in national laws to limit CO2 emissions in the building sector.

The webinar is aimed in particular at HypZert certified valuers working in an international context.

### **14:00 – 15:00**      **Current regulatory developments with implications for real estate valuation**

- Valuation and monitoring in the COVID-19 context
- Implementation of Basel III at European level
- EBA Guideline on Loan Origination & Monitoring
- EU Taxonomy regulation and Delegated Acts
- Pfandbrief Act Amendment

*Speakers: Annett Wünsche (Department Head of Valuation, vdp, Berlin)*

*Matthias Fischer (Manager Valuation, vdp, Berlin)*

### **15:00 – 15:30**      **Sustainability with regard to the Dutch commercial real estate sector**

*Speaker: William Groen (Senior Valuer, BerlinHyp AG, Amsterdam)*

**15:30 – 16:00      Central and Eastern Europe real estate markets and impact of COVID-19**

- Evolution of key real estate markets in the CEE in 2020
- Impact of COVID-19 on office, retail and industrial markets
- Insight into current and future trends in Europe and the CEE

*Speaker: Mikulas Molnarfi (Director, pbb, Munich)*

**16:00 – 16:45      The impact of COVID-19 on the European property markets and the opportunities for 2021**

- Impact of Covid-19 on property markets
- Themes affecting demand for real estate
- Emerging investment sectors in 2021

*Speaker: Mike Barnes (Associate European Research, Savills, London)*